



**NOTICE
n. 674**

21 November 2016

EuroTLX

Sender: **EuroTLX SIM**
Target Company: ---
Object: **Underlying amendment XS1087046329**

Text



EUROTLX NOTICE

MORGAN STANLEY & CO. INTERNATIONAL PLC (the "Issuer")

(Registered Number 02068222)
(incorporated with limited liability in England and Wales)

Issue of up to 25,000 Five-Year Leveraged Certificates linked to a Reference Fund Basket, due October 2019 (the "Certificates")

We refer to the Prospectus dated 15 August 2014 admitted to trading on the EuroTLX (the "Prospectus").

Pursuant to Condition 25.3 of the Certificates, the Issuer hereby gives notice of a correction to the Reference Fund 'CONSULTINVEST PLUS CLASSE I CAP', that hereafter Bloomberg Code 'CONPLUS IM' and ISIN 'IT0004511249' shall be amended by reference to the correct Bloomberg Code and ISIN (Bloomberg Code '**CONSPLI IM**' and ISIN '**IT0005043432**' ("Reference Fund 5"), as follows:

'CONSULTINVEST PLUS CLASSE I-CONSPLI IM-IT0005043432',

and the following provisions of the Prospectus shall be amended accordingly:

1.	Item C.20 of the Summary (<i>Type of underlying and where information on the underlying can be found</i>). Fund 5 in the Reference Fund Basket table.
2.	Paragraph 9(i) of the Contractual Terms to the Terms and Conditions of the Certificates (<i>Reference Fund</i>). Fund 5 in the Reference Fund Basket table.
3.	Investment Objective and Description of the Potential Return on the Certificates (Investment Objectives). Fund 5 in the Reference Fund Basket table.

All capitalised terms used in this Notice and not otherwise defined herein shall have the meanings assigned to them in the Prospectus.

In all other respects, the Prospectus shall remain in full force and effect.

This notice is given by Morgan Stanley & Co. International plc

Dated: 21 November 2016

Contact:

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